

# School of Fisheries and Ocean Sciences

Grants Management





Proposal

Award

Grant

Research!

# Grants The SFOS Way



# Proposals

- RFP
- Tara
- Gretchen
- OSP

What's next?



1

**Submit Proposal**

2

**Grant Created**

3

**Grant Monitored**

4

**Closeout**

# SFOS Research Structure





## Awards

- Sent directly to Office of Grants and Contracts Administration (OGCA)
- Notice to award can be used to set up grant on assumption
- Grant technicians prepare paperwork to create grants and funds



# Your Grant Technicians

- Judy Bridges, 474-7843 [bridges@sfos.uaf.edu](mailto:bridges@sfos.uaf.edu)
- Marilyn Herkstroeter, 474-6735 [marilyn@sfos.uaf.edu](mailto:marilyn@sfos.uaf.edu)
- Skye Greer, 474-7928 [skye@sfos.uaf.edu](mailto:skye@sfos.uaf.edu)





**Bechtel  
Brewer  
Brown, L.  
Buck  
Christie  
Crapo  
Cullenberg  
Fong  
Foy  
Haight  
Herter  
Himmelbloom  
Jewett  
Johnson, L.  
Johnson, T.  
Kelley  
Kramer  
Naidu  
Oliviera**

**Reeve  
Rice  
Sathivel  
Smiley  
Steiner  
Stockwell  
Weingartner  
Wheat  
Whitledge  
Wynne**

## **Marilyn's PI list**

**Bluhm  
Blanchard  
Cullenberg  
Gradinger  
Hopcroft  
Dehn**

**Mellish  
Mathis  
Polasek  
Reynolds  
Simmons  
Winsor**

**Iken  
Johnson, M.  
Konar  
Kowalik  
Norcross  
Okkonen  
Springer  
Andrews  
Burdin**

## **Judy's PI List**



**Castillini**  
**Carothers**  
**Coyle**  
**Criddle**  
**Eckert**  
**Gharrett**

**Rosenberger**  
**Smoker**  
**Stekoll**  
**Sutton**  
**Tallmon**  
**Wiesenburg**

**Haas**  
**Haldorson**  
**Hillgruber**  
**Hughes**  
**Kruse**  
**Mueter**  
**Mincks**  
**Musgrave**  
**Quakenbush**

## **Skye's PI List**





## Pride in Service

- See your grant tech first
- Move on to other grant techs for information and guidance
- Let them know the level of service you need
- Set up a service plan with your tech

# Funds List

=overspent			=expired		=expires in		=expires in			
Grant	Org	Fund	PI LAST	Unit	Fund Title	Agency	Budget	ITD	All Comm.	Comm. Without F&A
G-3274	62060	332319	Norcross	IMS	Identify life history squid	NPRB	\$196,865	\$197,358		\$0
G-3441	62060	332509	Norcross	IMS	Migration patterns Pacific halibut	NPRB	\$150,000	\$141,649	\$2,800	\$0

# Qmenu

Inception To Date Query

Page 1 of 2

## Inception To Date Query (RPTS)

This page was produced by the **PL/SQL Web ToolKit** on August 15, 2008 10:27 AM



University of Alaska  
Inception To Date Query (RPTS)  
Report produced on 15-AUG-2008

Grant: g00001087 Regime Forcing/Ecosystem Response  
Grant End Date: 30-SEP-07  
From / As Of Dates: 04-03 08-08

### Grant Totals

Account Category	Budget	Inception to Date Activity	Commitments	Available Balance
Personal Services	262,245.00	260,648.97	.00	1,596.03
Staff Benefits	67,631.00	84,559.56	.00	-16,928.56
Travel	68,456.00	62,144.29	.00	6,311.71
Contractual Services	143,701.00	141,381.48	.00	2,319.52
Commodities	76,752.00	79,881.15	.00	-3,129.15
Student Aid	16,719.00	3,636.00	.00	13,083.00
F & A cost	264,496.00	268,954.52	.00	-4,458.52
Miscellaneous Expenses	.00	-1,205.97	.00	1,205.97
<b>Grant Total</b>	<b>900,000.00</b>	<b>900,000.00</b>	<b>.00</b>	<b>.00</b>

Click a link for *totals by fund*:

Fund Code	Fund Title
<a href="#">361369</a>	Springer ReFER Phase II NPRB
<a href="#">361371</a>	Kitaysky ReFER Phase II NPRB

\* Commitment dollars do not include F & A  
\*\* Data in RPTS is accurate as of the last refresh date of FRGRNL: 14-AUG-08

Parameters	Values
Grant:	G00001087: Regime Forcing/Ecosystem Response
From / As of Dates:	01-APR-03 / 14-AUG-08
Fund Code:	%
Org Code:	%



**Stay Informed!**



Qmenu

Banner Reports

Funds List

Contact Tech



## Faculty Support

### Unit Personnel

- Travel
- Purchasing
- Payroll
- Salary Distribution

### Grant Tech

- Grant/Fund Set Up
  - Rebudget
  - Extension
- Expenditure Information
  - Assumption
- Regulation Guidance
- Close out notices and process



	OSP	OGCA	Travel	Procurement	HR
UAF	Andrew Parkerson Gray	Maggie Griscavage	Leann Holzmueller Dale Anderson	John Hebard	Brad Lobland
SFOS (your support staff)	Gretchen , Tara	Skye, Marilyn, Judy	Unit fiscal personnel	Unit fiscal personnel	KC Love
Your Inquiry	Proposal rates, F&A, Charge Categories	Rebudget, allowable expenditures, award information Fund balances, end dates, extensions	Travel Regulations, arrangements, reservations	Purchases, subawards, equipment	Starting recruitments, salary, visa information



## An ounce of prevention...

- Request extensions early
- Review and realign charges as needed regularly
- Be mindful of your timesheet, our official time and effort reporting tool
- Utilize your resources...Grant Techs!



## Close out

- 90/60/30 day close out notices
- Extensions
- Review of charges
- Stop spending, check labor, review regularly
- Submit Final Report

The image features two fish against a blue background. The top fish is a blue tang with a dark blue body and a lighter blue head. The bottom fish is a red snapper with a bright orange-red body and blue spots. The text 'Terms to know...' is positioned to the right of the blue tang.

## Terms to know...

OSP-Office of Sponsored Programs

OGCA-Office of Grants and Contract Administration

Fund 1-"Unrestricted" funding, university funds

Fund 2-"Restricted funding", grant funds

RFN-Restricted Fund Notification and Request form used to get permission to rebudget, change PI, or any request requiring agency approval or the use of expanded authority

60 Day CTM-Memo required to move charges more than 60 days after they are made

BRF-Budget Request Form, grant techs fill these out to set up and amend grants and funds

LR-Labor redistribution (also called T3), form by which labor is moved after being charged

JV-Journal Voucher, form used to move charges after improperly posting

An underwater scene with a blue background. In the foreground, a large orange fish with blue spots is visible. In the background, there are two smaller dark fish with yellow spots and a large, faint shadow of a fish.

# Thank You!

And welcome to SFOS!

A. Gies  
Financial Manager  
474-5084